



WENZHOU-KEAN
UNIVERSITY

STUDENT GROUP ADVISOR CONTRACT

Organization Name: Wenzhou-Kean University Finance Club

Academic Year: 25/SPWZ Spring 2025

Advisor Full Name: Dr. Yun Ma

Advisor Phone Number: 55870980-710980

Advisor Office/Department/School: Department of Finance/College of Business and Public Management/Wenzhou-Kean University

Advisor Office Location: CBPM B-1M06 Advisor Email: yunma@wku.edu.cn

Is the Advisor a full-time faculty or staff member at Wenzhou-Kean University?

☒ Yes

☐ No: *Ineligible to serve as a student group advisor.*

Has the Advisor served as the advisor to this organization during the previous semester?

☐ Yes-Returning Advisor

☒ No-New Advisor

The Role of the Student Group Advisor

A student group advisor is an institutional representative who volunteers to assist their student group in the areas of organizational development and program support. The advisor assists the group in delineating and achieving its goals within the context of University's mission, policies, and procedures. The advisor is not the group's leader, but may give advice, make suggestions or provide any information applicable to the organization's interest. The student group advisor may, or may not, serve as an event and/or trip advisor. Decisions within the organization should be made by members themselves. Therefore, in reality, the advisor's role is that of a consultant.

If a student group advisor has questions, needs advice or would like assistance, the Center for Leadership and Service, located in General Education Hall, room D203 (0577-55870123) or the Office of Student Group, located in General Education Hall, room C203a (studentgroup@wku.edu.cn), are the primary resources for the support.

Student Group Advisor Eligibility Requirements

- Student group advisors must be a full-time faculty or staff member of Wenzhou-Kean University.
- Unless specifically noted in the advisor's full-time employment description, serving as a student group advisor is optional and voluntary. The duties and responsibilities of a student group advisor should not impact the advisor's primary employee responsibilities.
- There is no University term limit to how long a student group advisor may serve as an advisor to a group, but the advisor and organization's president must complete an advisor contract every semester during the student group recognition process.
- Prior to appointment, advisors should become familiar with the organization's constitution, mission and purpose.
- Every recognized student group must have at least one advisor that will serve as the primary point of contact regarding University announcements and notices. If the organization chooses, they may select additional advisors.
- All student group advisors must successfully complete a biannual student group advisor training program regarding University policies, risk management, event planning and management, student conduct, crime reporting and Title IX. Additional trainings or workshops may be planned as policies or legislation changes. Student group advisors that fail to fulfill their training obligation may be removed from their role as a student group advisor or the organization may become suspended until their advisor completes the training.

Student Group Advisor Duties and Responsibilities

- Since an organization's success is directly proportional to the quality of leadership, interest, and support of its members, the responsibility the organization assumes regarding any endeavor lies with the membership, not the advisor.
- The advisor should help ensure that the organization maintains adequate records of the organization's activities in Cougar Link.
- Advisors should be familiar with University policies regarding risk management and the use of facilities and room reservations. In the case of organizations receiving funding from University departments or organizations, the advisor should be familiar with all applicable guidelines from the funding source concerning budgeting and spending.
- Advisors should be invited to attend all organization events and regular meetings. They should make every effort keep up to date with the group and attend meetings. When an advisor is unable to attend, the advisor should be informed of all business conducted during the meeting, as well as receive a copy of the minutes.
- The advisor may participate in all the organization's activities and social events. During events and programs, advisors are responsible for assisting with the enforcement of and educating student group leaders on University policies and procedures. If the organization is hosting an event where any of the following applies, the student group advisor, or an alternate event advisor, must be present for a specified amount of time:
 - Recreational or Performance Activities with High Level of Physical Activity: Advisor must be present for the entire duration of the event (this includes rehearsals).
 - Events in any Wenzhou-Kean University Theatre (CBPM Outdoor Theatre, etc...): Advisor must be present for the entire duration of the event. If deemed necessary, a second student group advisor may be required.
 - Bus Trips with University Provided Transportation: For day trips, at least 1 advisor must be present for every 48 persons for the entire duration. For overnight trips, at least 1 advisor must be present for every 25 persons for the entire duration.
 - Special Events in Multifunction Hall (CBPM 135, CBPM 119, GEH B101, etc...): For special events in Multifunction Hall an advisor must be present for the first 2 hours of the event.
 - Miscellaneous Events: For all other events that trigger the Center for Leadership and Service approval, the activity application must be signed by student group advisor to certify that the advisor has been aware of this event and may be present for the duration of the event.
- The advisor should make themselves available for members to speak with as often as necessary to discuss concerns within the organization, program planning, challenges and other organization-related business.
- The advisor should assist in keeping the organization informed of institutional issues and concerns as they relate to the organization's activities.

SIGN

Xuanyu Zhao (徐宇赵)
Student Group President's Signature

Mr. Xuanyu Zhao
Student Group President's Name [Please Print]

9/11/2025
Date

SIGN

Yun Ma (马云)
Student Group Advisor's Signature

Dr. Yun Ma
Student Group Advisor's Name [Please Print]

9/1/2025
Date